

Circular 0029/2025

To: The Managerial Authorities of Recognised Primary, Secondary, Community and Comprehensive Schools and

The Chief Executives of Education and Training Boards

MULTI-ANNUAL CLIMATE ACTION SUMMER WORKS SCHEME (CASWS) 2026 onwards

Scheme of Capital Grants for Small/Medium Scale Works in recognised Primary Schools, Special Schools and Post-Primary Schools

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Introduction

The Department of Education is pleased to announce details of a Climate Action Summer Works Scheme (CASWS) that will be applied on a multi-annual basis commencing in summer 2026 and to invite applications under the Scheme in accordance with the terms and conditions of this Circular Letter. Please read this Circular Letter carefully before completing the application form.

The Department is providing school authorities with a lead in period for planning and delivering projects under the Climate Action Summer Works Scheme. The key features of this new scheme are:

- School authorities will have a 9-week period until 30 June 2025 to submit applications under the new Climate Action Summer Works Scheme.
- School authorities will be notified in Q4 2025 of the first tranche of applications that are approved for delivery under the Climate Action Summer Works Scheme for Summer 2026. This provides a good lead in period for school authorities to manage the planning, organisation, procurement and delivery of their projects.
- As schools are now required by legislation to report annually on their energy usage through the SEAI's website Energy-in-business/Monitoring and Reporting for schools, payment of the grant to schools who receive funding under this new CASWS will be subject to them registering on the SEAI website and making a commitment to submitting the appropriate returns.
- The Summer Works Scheme has been renamed to reflect the strong climate focus and is now called the Climate Action Summer Works Scheme.
- Funding approvals in any given year will involve a spread of categories rather than the traditional approach of a single category at a time, helping schools to obtain better value for money.
- The scheme also provides an important opportunity for post-primary schools to undertake refurbishment, and improvement works to their science laboratories

The purpose of the CASWS is to devolve funding to individual recognised primary, special school and post-primary school authorities to undertake small-scale building works which can be carried out during the summer months or at other times that avoid disrupting the operation of the school. Primary, Special Schools and Post-Primary schools participating in the Free Education scheme, with permanent recognition from the Department are eligible to apply under the CASWS.



Applications submitted by schools must comply with all the terms and conditions of the Scheme (attached to this Circular).

Schools will be invited to submit their proposals on-line using the Esinet portal. As in previous years, the Esinet platform that schools currently use to make payroll returns has again been extended to facilitate an online CASWS Application Scheme. It is intended that the Esinet system will be open for applications in early May 2025. As in previous years, paper-based applications will not be accepted under any circumstances. The closing date for receipt of all applications under this Scheme 5:30pm on 30th June 2025.

Commensurate with the level of funding set aside for the Scheme, applications will be assessed as outlined in Section 3 of the Scheme's Terms and Conditions. Responsibility for identifying and applying for the most urgently required project rests with the school authority. **Schools may apply for one project only.**

Please note: The Department is currently undertaking an energy and condition audit of its entire school estate. All applications submitted to the CASWS will be assessed initially on the content of their application and then cross referenced against the data collected as part of the energy and condition audit to determine prioritisation of need.

Timeline for this Scheme

Publication of Governing Circular	By 31 st March 2025
Esinet system open for applications from	Early May 2025
Completed application forms should be returned online via Esinet by the closing date. Schools are urged to submit applications in advance of this date where possible . (5:30 pm)	30 th June 2025
Publication of list of the first tranche of successful applicants approved to proceed	Quarter 4, 2025
Completion of a project.	Within 24 months of the date of grant approval letter

Queries

Schools that have queries should contact their relevant management body in the first instance. The CASWS team can also be contacted via email at ClimateActionSWS@education.gov.ie.



Freedom of Information Act

Persons signing application forms are reminded that the Department may be obliged to release any information supplied under the Freedom of Information Act 2014.

Jason McCabe
School Planning and Building Unit
March 2025.



Terms and Conditions Applicable to Applications under the multi-annual Climate Action Summer Works Scheme 2026 onwards.

1. Schools Covered by the Scheme

The Scheme is open to primary schools, special schools and post-primary schools participating in the Free Education scheme with permanent recognition.

2. Making an Application

To make an application schools must complete the on-line application form which may be accessed on Esinet portal. In the case of schools under the Patronage of an Education Training Board (ETB) applications may be made by either the ETB School or by the ETB on behalf of its schools – schools should confirm the arrangements that are in place with their ETB.

3. Works covered by the Scheme

The Scheme covers necessary works to improve the integrity of buildings and their external environment that, ideally, can be delivered during the summer months. The scheme now includes a strong climate action dimension.

It is important to note that this scheme is designed to address necessary and immediate works. Only those applications satisfying the fundamental criterion of need will be considered. Funding will not be made available to projects considered by the Department to be desirable but not essential.



Categories of work eligible for funding:

Category ¹	Category of Works	Works eligible in this category
1	Climate Action	 Will involve as required, attic insulation, cavity wall insulation, LED lighting² bike rack and Electric Vehicle (EV) charging provision.
2	Climate Action and Roof Works	 Climate action element will involve if required associated airtightness works, attic insulation, cavity wall insulation, and bike rack provision All roof work type projects
3	Climate Action and Electrical Works	 Climate action element will involve if required, attic insulation, cavity wall insulation, LED lighting¹, bike rack and EV charging Provision All electrical works other than life safety³
4	Climate Action and Mechanical Works	 Climate action element will involve if required attic insulation, cavity wall insulation, LED lighting, bike rack, Heat Pumps and EV charging provision Mechanical building services works
5	Climate Action and Science Labs (incl. Gas Works)	 Climate action element will involve if required, attic insulation, cavity wall insulation, bike rack provision Improvement works to Science labs and any gas safety works
6	Climate Action and Toilet facilities	 Climate action element will involve if required these rooms install internal wall insulation on the external walls in these areas prior to fitting sanitary ware etc. plus if required, attic insulation, cavity wall insulation, and bike rack provision. Improvement works to toilet facilities
7	Climate Action and Windows Projects	 Climate action element will involve if required attic insulation, cavity wall insulation, bike rack provision and airtightness improvement works Window project works
8	Climate Action and Curricular Requirements (excl. Science Labs)	 Climate action element will involve if required where these rooms are being refurbished, install internal wall insulation on external walls prior to fitting built in furniture etc. plus if required cavity wall / attic insulation throughout the school and bike rack provision Works relating to curricular requirements (excl. Science Labs)
9	Climate Action and Fabric Defects	 Climate action element will involve if required, attic/cavity wall insulation, and bike rack provision Works to address building fabric defects excluding roofs
10	Climate Action and External environment projects	 Climate action element will involve if required, attic/cavity wall insulation, bike rack provision and may include preparatory works for EV charging provision at a later date. Improvement works to the external school areas

¹ Category numbering does not necessarily reflect the order of rollout of the CASWS categories.
² Subject to type of existing lighting, this will ensure that pre-LED generation light fittings which are low energy are not prematurely replaced

³ Life safety works will no longer be carried out under CASWS instead schools requiring these works can apply under Emergency works scheme (EWS.)



Under previous SWSs, applications for projects to facilitate inclusion and access for pupils or staff members with special needs and projects for life safety systems were accepted. As applications under these two headings are now dealt with on an ongoing basis by the Department's Emergency Works Scheme (EWS), applications for these works should not be made under this CASWS. Applications otherwise submitted under the EWS will be assessed under the rules governing that scheme.

Works **not covered** by the CASWS include:

- Asbestos/ Dust Extraction/ Radon remediation projects (the Department has separate schemes for dealing with these issues)
- Projects containing new build elements (i.e. that extend the footprint of the existing building) with the exception of toilet facilities
- Works that should be addressed by routine maintenance such as painting, replacement of floor coverings etc.
- Works to or provision of temporary accommodation
- Projects that have been funded under earlier Summer Works or other schemes
- ➤ As referred to above, works to facilitate the inclusion and access of students and staff with special needs and Life safety systems such works are considered for funding under the EWS.

The assessment of individual applications will take into account factors such as, future sustainability issues e.g. falling enrolments or where a school has a major capital project pending.

Please note: The Department is currently undertaking an energy and condition audit of its entire school estate. All applications submitted to the CASWS will be assessed initially on the content of their application (and the factors outlined above) and then cross referenced against the data collected as part of the energy and condition audit to determine prioritisation of the projects.

Where a school applies for projects not covered by the scheme, any Consultant's fees incurred by the school will have to be met by the school from its own resources and will not be funded by the Department.



4. Application Process

Schools may apply for one project only.

Schools should identify the works needed at their schools, prioritise them and apply for the most urgent project only.

Schools should also note that it will not be possible to fund all applications and, therefore, they should only apply for those projects of an urgent and priority nature.

N.B. Applications for multiple projects will automatically be INVALIDATED and will not be considered.

5. Technical issues relating to applications

A Consultant's report is necessary:

- For a professional diagnosis of the full nature and extent of the proposed project.
- > To verify the absolute necessity for the project relative to the impact of not doing it.
- ➤ To provide a detailed breakdown of the cost, A breakdown of costs must be provided, including costs per m² of building area affected by the proposed works.
- > To inform the prioritisation of projects on the basis of professional objective information.

The appointment of a consultant is a matter for the school authority and any fees arising must be borne by the school. A reasonable fixed contribution towards fees incurred is included in the overall grant amount for successful applicants only. Where a school applies for projects not covered by the scheme, any consultant's fees incurred by the school will have to be met by the school from its own resources and will not be funded by the Department.

Schools are advised that no commitment should be entered into with a consultant beyond completing the report on the works being considered.

The Consultant's report to accompany a school's application must be on the template provided and must include photographic evidence where applicable. A copy of the consultant's template report can be downloaded from the Esinet portal or from the Department's website.

Note that the consultant template report must be completed by:

(a) a Consultant who has the appropriate qualifications for the works being considered as the use of a Consultant not appropriately qualified will result in an application being invalidated.



(b) in addition, the suitably qualified Consultant must have adequate Professional Indemnity Insurance and Employer's and Public Liability Insurance – see Appendix A of this Circular. Otherwise, the application will also be deemed invalid.

Guidance on the procedures for tendering for the appointment of a Consultant to oversee the completion of projects will be available to schools whose applications are approved to proceed.

Please note that it is the responsibility of the School Authority to ensure that the completed Consultant's report including the mandatory photographic evidence is successfully attached to the on-line CASWS application where applicable.

6. Assessment Process

There will be 4 steps in the assessment process, A - D.

A. Validation of Applications

Only applications deemed valid will progress to the determination of need stage.

You must be able to answer "**YES**" to all of the following questions for an application to be considered valid:

	Yes
Is the project within the scope of the Climate Action Summer Works Scheme? (See Section 3 and 4 above)	
Is the Consultant appropriately qualified and insured for the particular project? (see Appendix A)	
Has a Consultant's report been fully and properly completed to include a breakdown of costs?	
Is the application made under the appropriate Category? (see Section 3 above)	
Has the Consultant included the mandatory photographic evidence if applicable?	
Has the application been agreed by the Chairperson of the Board of Management or CEO (as appropriate) with the approval of the of the Patron?	



B. Determination of Need

This determination will be based on the evidence provided by the Consultant's report and the mandatory photographic evidence. It is important, therefore, that the quality of the Consultant's report is such as to demonstrate clearly the absolute necessity for the project (i.e. cannot be addressed by routine maintenance).

In addition to the evidence contained in the Consultant's report being assessed, the report will be cross-referenced against the data collected as part of the Department's energy and condition audit (referenced above) to determine need and the prioritisation of the projects.

C. Approval/Refusal of the Application

Invalid applications will not be approved. A valid application will be approved, in principle, if:

- the application clearly demonstrates that the works are absolutely necessary and not just desirable;
- > the works needed cannot be addressed as a matter of routine maintenance.

However, it is important to understand that approval in principle does not mean that funding will be available to allow a project to proceed.

D. Allocation of funding for approved projects

It may not be possible to progress all valid projects depending on demand and the level of funding available. Therefore, applications will be assessed in accordance with availability of funding. It is envisaged that approvals in any given year will involve a spread of categories rather than the traditional single category at a time. This is aimed at managing market capacity and maximising value for money opportunities for school authorities.

The CASWS will operate on a multi-annual basis with the first tranche of projects being announced in Q4 2025 for commencement in summer 2026. **Under this scheme, approved applications from schools that are not reached for funding or market prioritisation reasons (as above) in 2026 will qualify to be assessed for purposes of the funding available for climate action summer works in subsequent years.**

If, following application, approval of grant letter has been issued to a school for their project, that school will have a period of 24 months from that date to have the project completed. It is expected that projects will be delivered within a 24-month period.



When applications under the Scheme are finalised, decision letters will be made available on the Esinet portal to all successful and unsuccessful applicants. Decisions in the case of successful applications will also be published on the Department's website

The Department will require the agreement of the School Authority to have the project monitored by the Department or its agents and to allow access to its premises and records, as necessary, for that purpose.

In addition, Department staff may visit schools to examine applications with regard to determination of need.

7. Project delivery

Under the terms of the Scheme, School Authorities are empowered to manage these works with guidance from, and minimal interaction with the Department. Responsibility for procuring the services of Consultants and contractors is devolved to School Authorities. Schools are also responsible for managing the projects, including cost management, through to successful completion. Schools that have queries in relation to the management of their project can seek advice in the first instance from their School Management Body and the professional support provided to school authorities in the form of an Architect or Engineer in the delivery of their project.

In line with the role envisaged for Education Training Boards (ETBs), whereby these Boards can provide support services to other education service providers at local level, it is intended that schools, in certain areas, can avail of the project management/procurement/project delivery expertise that has been developed in ETBs in the delivery of projects approved under this scheme. Further details of such arrangements will be outlined in the approval letter to successful applicants.

8. Grant details

Amount which will be approved

The grant payable by the Department (inclusive of VAT and fees) will be **whichever is** the lesser of the following:

The amount of grant-aid approved by the Department in its letter of approval made available on the Esinet portal



or

The lowest valid tender amount for the proposed project plus fees.

Approved Grant Level

<u>School authorities are responsible for any additional unapproved costs above the</u> original approved scope of works.

What the grant covers

The grant is intended to cover the capital cost of the project including VAT, contribution towards the cost of consultant report associated with application, associated planning charges, Consultants' fees incurred in the design and construction of the project, fees for the Project Supervisor Design Process (PSDP) and fees for the Project Supervisor Construction Stage (PSCS).

Payment of grant

- Payment of the grant will be subject to schools registering on the SEAI website "Energy-in-Business, Monitoring and Reporting for Schools" and must do so before grant aid is paid. Schools can register by using the following link: https://www.seai.ie/energy-in-business/monitoring-and-reporting/for-schools/
- ➤ Payment of the grant will be made to the School Authority in two moieties. The first payment will be for **85**% of the grant amount, when the works have commenced on site, and the second and final payment will be for the remaining **15**% of the grant amount which must be drawn down within 24 months of the date of the grant approval letter. Such payments will be paid subject to compliance with the conditions as set out in Appendix B.

9. Keeping of project records and audits/inspections

- All records in relation to a project for which funding is approved must be kept for 7 years at the school or at the ETB offices in the case of an ETB schools (and not in the Consultant's office).
- ➤ The Department reserves the right to audit/inspect these records, and the works carried out. In this regard, a percentage of projects will be selected for detailed audit and inspection.
- > The Department reserves the right to refuse to pay out grant aid on foot of



an application with false information or where the administration of the project was not in accordance with the Department's guidelines. Please note that any deliberate attempt to use false information to claim grant aid may result in referral of the matter to An Garda Síochána.

➤ The Department will select a proportion of applications for audit as part of the determination process prior to a decision being made on the application.

Appendix A

Engaging Professional Advice for the Preparation of a Technical Report for Small Scale Works

Important: The cost of engaging professional advice to prepare a technical report must be met in full from a school's own resources. Failure to procure a Consultant in the appropriate discipline or the procurement of a Consultant without adequate Professional Indemnity Insurance & Employer's and Public Liability Insurance will result in the application being invalidated.

Before a Consultant is appointed:

Refer to the Department's Technical Guidance Documents (TGDs):

- Guidance on Procuring Consultants for Small Works (4th edition October 2021) click <u>here</u>.
- TGD-007 7th edition October 2021 Design Team Procedures for Small Works click <u>here</u>.

As the onus rests with the School Authority to ensure that the appropriate level and range of service is procured, it must ensure that the Consultant is in the <u>appropriate</u> discipline for the works concerned. Please refer to Guidance on Procuring Consultants for Small Works for advice on Consultant disciplines.

Examples of **unacceptable** qualifications for the purposes of a Consultant's report are:

• Agricultural Engineer, Building Contractor, B. Sc. (Environment), Estimator, Electrician, Plumber, Window Contractor.



This list is not exhaustive. If you have **any** doubts in relation to the suitability of a proposed Consultant, please contact the relevant school management body. The Department's decision will be final as to whether or not a Consultant is appropriately qualified for the purpose of this Scheme.

School authorities must ensure that that the Consultant is competent and qualified to carry out the work. A minimum of at least five quotations in writing or by email from suitable Consultants (reference Guidance on Procuring Consultants for Small Works, see above for link) must be sought, in the expectation that three written quotations would be obtained, and the one most suitable selected on objective criteria. While fee competitiveness is of first importance and should be weighted accordingly, the criteria at (e) below (i) to (v) should be used to assess suitability.

Appointment of a Consultant to carry out the Report

- a. The School Authority should refer to the application form for the scope of the technical report required.
- Follow Guidance on Procuring Consultants for Small Works, Sections 1 and 2 (Guidance on Procuring Consultants for Small Works (4th edition October 2021) click <u>here</u>.)
- c. When a School Authority engages professional advice to assist in the preparation of a report, the cost must be met in full out of the school's own resources.
- d. When engaging professional advice for the preparation of a report, the School Authority must appoint the relevant Consultant for that task only. The School Authority must not enter into any commitments regarding an overall appointment or fees for works other than the preparation of the report and must make this clear to the Consultant before the appointment is made.
- e. The Consultant should have appropriate professional Qualifications and previous experience in preparing reports of a similar nature.
- f. To enable the School Authority to assess which firm to engage it is recommended that the following information be requested from the Consultants under consideration for the work:
 - (i) Experience in projects of a similar nature highlighting the scope of works, the timescale and how the Consultant ensures accurate cost information
 - (ii) A brief summary of the scope of the agreed report and a timescale for its delivery.
 - (iii) Confirmation of appropriate professional Qualifications, Professional Indemnity Insurance and Employer's and Public Liability Insurance.



- (iv) A list of the relevant other services where required, (including Quantity Surveying Services) which will be bought in, and confirmation that those service providers will be qualified professionals in the relevant discipline.
- (v) VAT inclusive all-in lump-sum fee (including buying-in⁴ other services as required, and all expenses).
- g. For the preparation of reports, School Authorities should avoid appointing a Consultant who proposes to act solely in a Project Management type role and who has to buy in the services of another Consultant to prepare the actual report
- h. The appointment of a Project Supervisor (Design) Process is not normally required for the preparation of a report.
- i. In assessing the amount of work necessary to prepare the technical report, the School Authority should discuss with their Consultant(s) a realistic scope of works. Additionally, accurate professional cost advice is an essential part of the report. Accordingly, the cost of the work must be clearly identified alongside the cost of any associated planning or other statutory fees and an estimate of the professional fees for managing the execution of the works should the project be approved.
- j. The level of fee for the preparation of the report should be confirmed before the Consultant is appointed and should relate to the preparation of that report only. The School Authority should be satisfied that the agreed fee is a fair reflection of the time and resources required to carry out the task.
- k. For a technical report (as above) a formal contract is not required. A simple letter of appointment summarising the agreed scope of work should suffice.

NOTE

<u>Do Not</u> enter into any commitments regarding an overall fee for the proposed works and make it clear to the Consultant that the appointment is for the preparation of the Report only and <u>does not entitle</u> the Consultant to be appointed to carry out the works if the application is successful.

Consultants Insurance Requirements:

Professional Indemnity Insurance: Minimum cover is €750,000.

⁴ "Buying-in" means that the professional Consultant engaged by the school undertakes as part of the overall fee to get advice as required from other professional disciplines (e.g. Quantity Surveyor, Structural and M&E).



- Public Liability Insurance: Minimum cover is €6,500,000.
- Employers Liability Insurance: Minimum cover is €13,000,000